





声明与承诺

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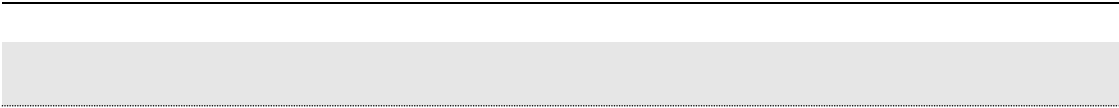
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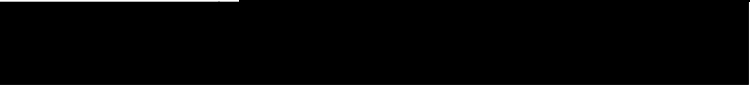
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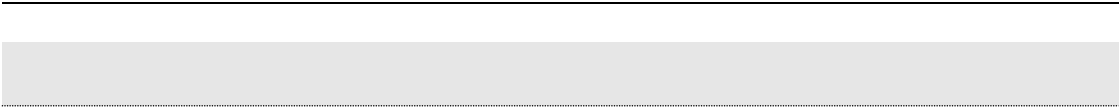
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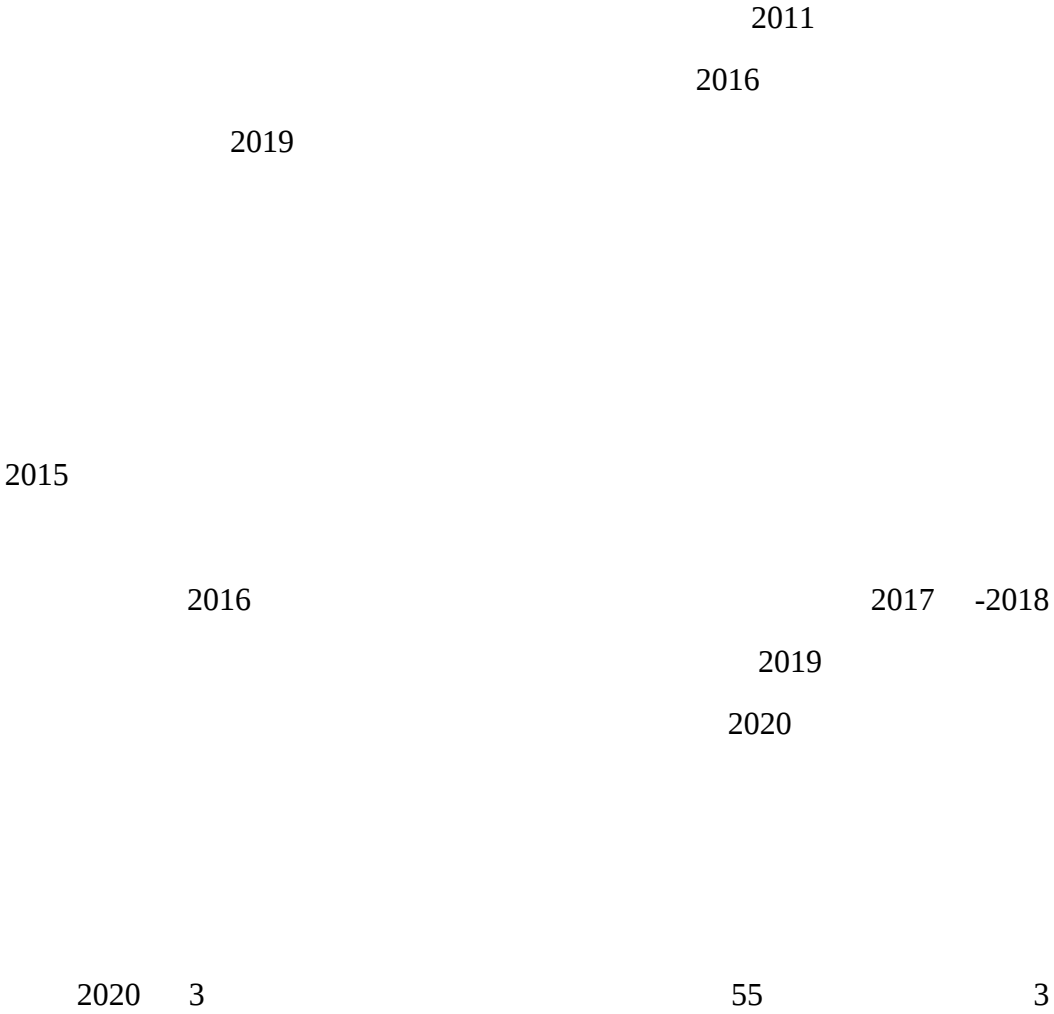
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50%

2015 3 20 5 19

2015

2015-2017

2016 11 (2016-2020)

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2016 12

2017 2 28 2011

10 1 (GB50632-2010)

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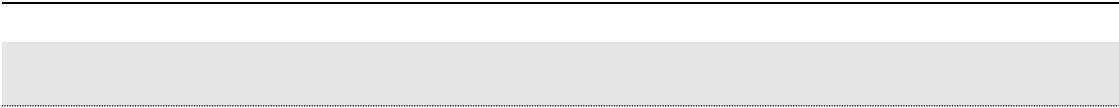
4%-5%

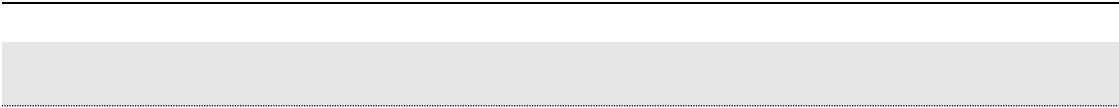
11%

15%

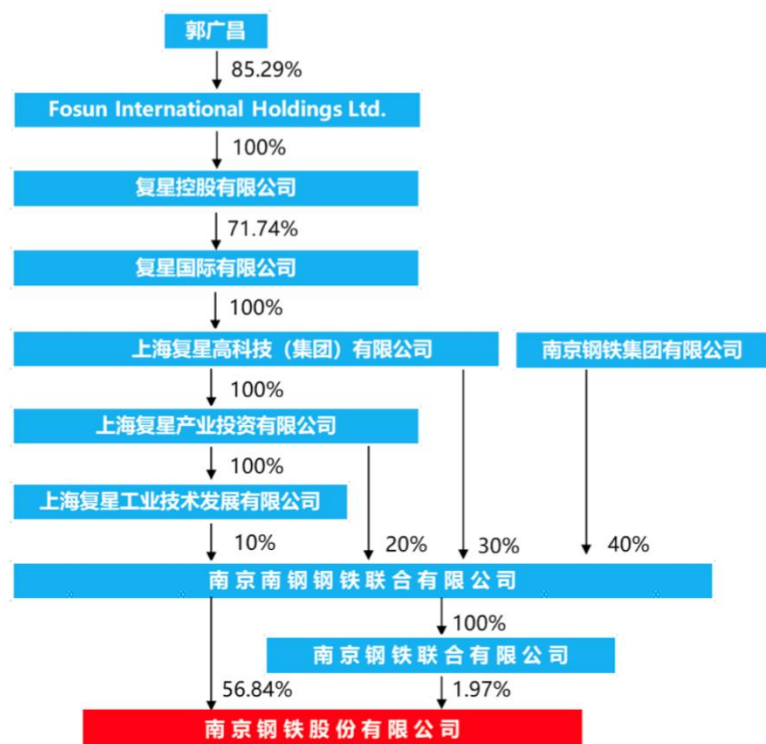
15%-25%

2018 1 1





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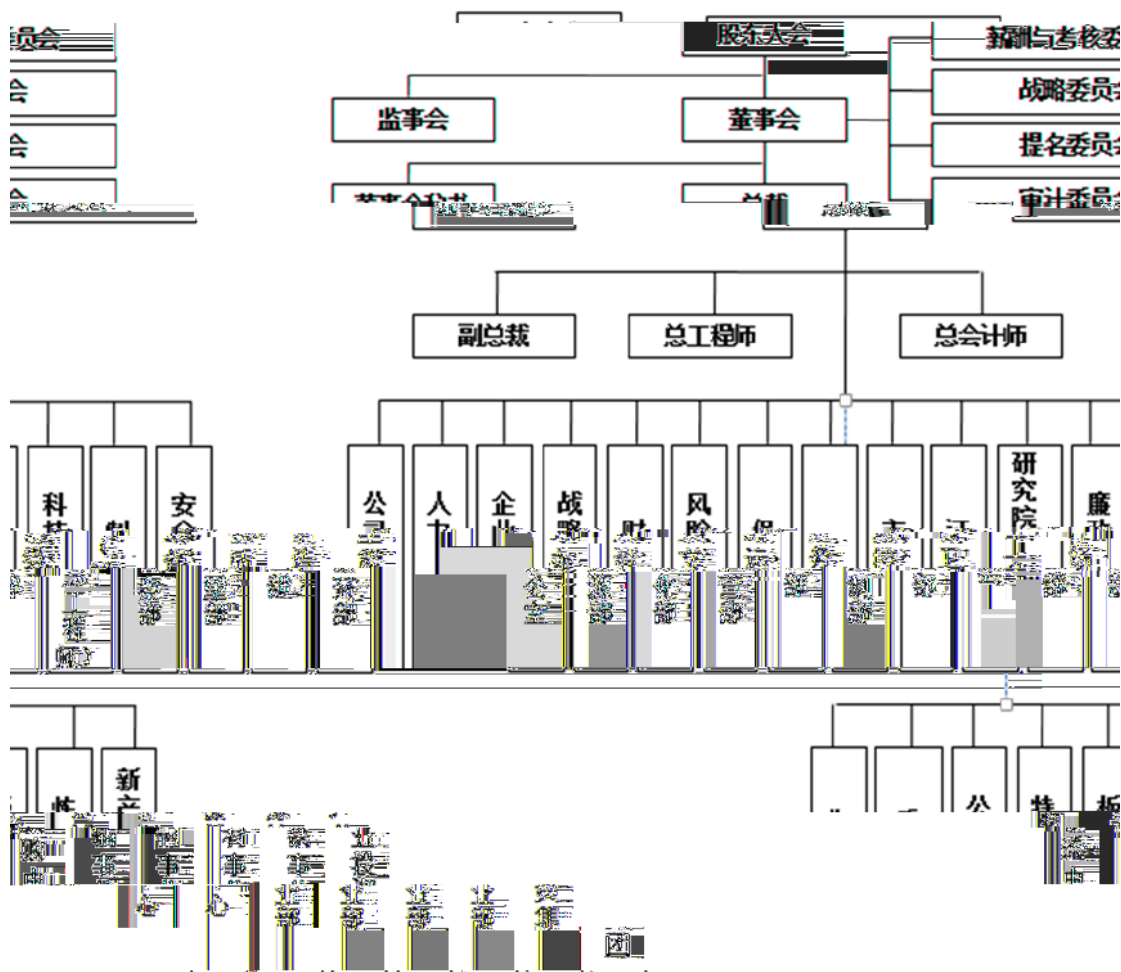
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		50.00		
		49.00		
		42.00		



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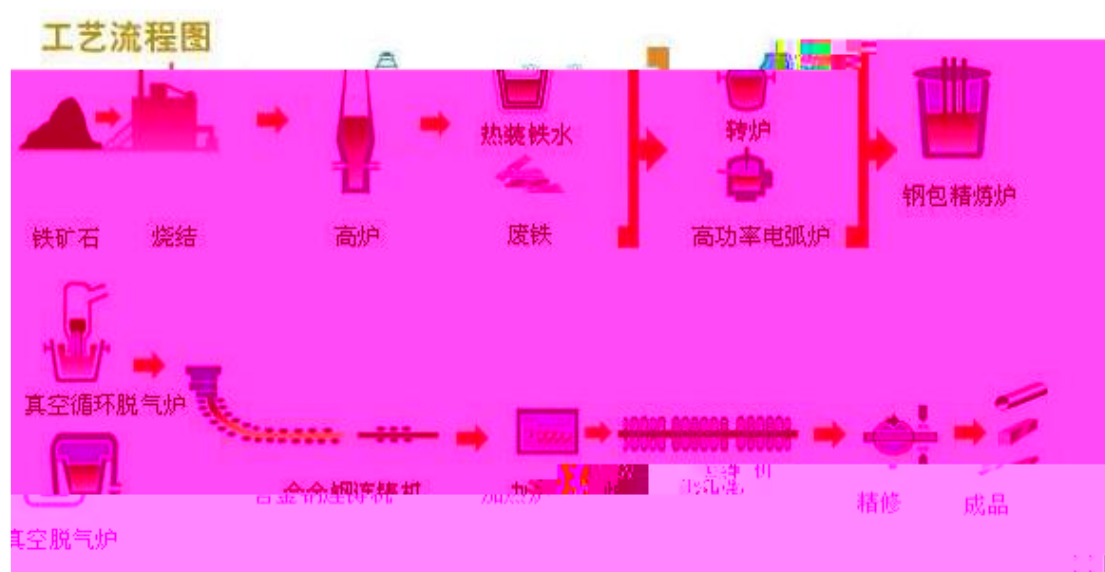
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m²

m²

m²

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	2017		
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	/		
	1,000	280.99	28.10%
	940	236.38	25.15%

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		121.41	124.73	498.58
		3,916.56	4,107.89	3,817.78
		71.93	91.07	339.84
		3,590.27	3,750.92	3,405.39
		12.22	13.52	56.41
		4,035.54	4,128.81	3,825.01
		14.82	14.15	56.21
		3,505.97	3,659.72	3,495.92
		5.76	8.15	36.81
		4,366.08	4,472.59	4,367.79

		C Mn Si		11
		C Mn Si		
				Q550 Q690 Q890 Q960 Q1100 CE
		O H N	LF RH	X80 X65 X70 26
		Ni		LNG

		100% S A 2.5	-LF- - - - -	
			-LF- - - - -	
		Cr Mo V Mo V Cr	Cr Mo V -LF- - - - - -	T91 P91 600
		6.1ppm Ti	-LF- - -	

		17ppm 1.0~2.0 ASTM E588	- - - -	NSK
			-LF- - -	65Mn
				TL1114Nb 9000 POLO
		V Ni Cu 0.08%		2008 2011 2011
		Cr Ni Cu 0.08%		B

			-	

-LF-

Nb

- - -
- -

V

	2020	1-3	2019	2018	2017
		98.37	344	299.09	299.94
		73.06	74.39	74.24	79.60

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		2020	1-3	2019	2018	2017
	<620					
	<5					
	<1					
	<1.8					
	100%					
KWh	-					
	-					

[2009]38

		2020	1-3	2019	2018	2017
	kgce/t					
	kgce/t					
	kgce/t					
	kgce/t					
1	kgce/t					

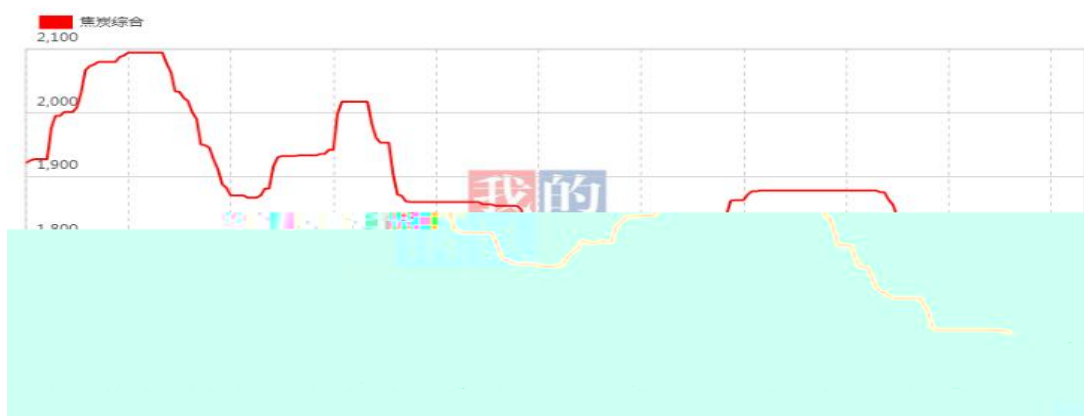
		2020 3					
					2020 4-12	2021	2022
	4.44	2.50	86%		0.35	--	--

		2020 3					
					2020 4-12	2021	2022
	3.37	2.73	82%		0.63	--	--
	3.15	2.42	89%		0.73	--	--
4#	2.70	2.35	90%		0.35	--	--
2×220m2	2.15	1.44	80%		0.71	--	--
	2.00				0.80	0.41	--
360m2	1.75	1.33	86%		0.42	--	--
×180	0.66	0.55	87%		0.11	--	--
	0.23	0.16	95%		0.07	--	--
	20.45	14.27			4.17	0.41	

			2020	2021	2022		
	19BJH006	5,000	3,000	1,200	800		
	19BJL006	2,600	2,000	600	0		
	19BZG050	12,200	5,000	6,100	1,100		
2#	20BJL020	2,400	1,200	800	400		
VOC	20SJC005	3,900	1,800	1,600	500		
75	20SJL018	2,100	1,000	700	400		
4#	20SJM001	3,500	1,900	1,200	400		
		35,300	18,700	13,000	3,600		

2017-2019				10.48	11.06	12.05
	1.29%	-7.89%	9.8%	2017		2018

2016						
	2020					
		2020			1.99	
2.34		2.4%	1.2%		6.9	8.7
		2.67		1.6%		10.8%





19

2018

2018

2020

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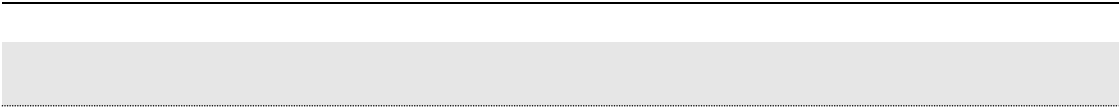
3

2020

60%

		2020	1-3	2019	2018	2017
	<620					
	<5					
	<1					
	<1.8					
	100%					
KWh	-					
	-					

[2009]38



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2 2018

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1 2017-2019 2020 3

6-9 2017-2019 2020 3

	2020 3	2019	2018	2017
			306,733.84	274,801.63

-

	2020	3	2019	2018	2017
		-			
		-			
		-			
		-			
	1,879,096.62		1,901,726.38	1,987,466.98	2,063,391.80
		-			
		-			
		-			
	676,659.26		343,605.73	489,725.52	330,398.81
		-			
		-			
		-			
		-			
		-			
		-			

	2020 3	2019	2018	2017
--	--------	------	------	------

	2020 1-3	2019	2018	2017
	960,108.99	5,118,756.37	4,543,823.77	3,227,544.04
	948,411.31			
	11,697.68			
	280,974.20	710,195.59	1,247,379.79	87,057.63

2020	1-3	2019	2018	2017
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	2020 1-3	2019	2018	2017

1

6-15 2017-2019 2020 3

%

	2017	%	2018	%	2019	%	2020 3	%
	2,374,253.14	62.92	24,93,751.13	60.54	2,553,511.84	58.54	2,595,286.97	54.64
	3,773,544.43	100.00	4,119,458.60	100.00	4,362,051.35	100.00	4,749,948.96	100.00

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6-16

2017-2019

2020 3

%

2020 3 31

2019 12 31

2018 12 31

2017 12 31

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6-18 2017

6-23 2019

6-25 2017

6-26 2018

6-27

6-28 2018

6-29 2019

6-30 2020 3

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6-32 2018

6-33 2019

					2020 4-12	2021	2022
×180	0.66	0.55	87%		0.11	--	--
	0.23	0.16	95%		0.07	--	--
	20.45	14.27			4.17	0.41	

2

6-38

	2020 3		2019		2018		2017	

1

6-39

2017-2019

2020 3

%

[illegible]

6-41 2017

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ETB/ETB%NABà		

6-42 2018

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6-44

2017-2019

2020 3

%

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6-45

2017-2019

2020 3

%

	2020 1-3	2019	2018	2017

			2019		2018		2017	

		2019	2018	2017
		15,018.49	11,552.16	6,050.12
		15,018.49	11,552.16	6,050.12
		-	-	-
	-	-	-	-
	-	-	-	-
		238.04	778.84	39.96
		74.48	79.76	65.72
	-	1,445.90	371.93	6,794.18
	-	246.17	696.13	149.52
	62.45	17,023.08	13,478.83	13,099.50

	6,883.10	21,552.28	18,904.51	6,556.17

[illegible]

2018

1,332.82%

2018

41.00%

2019

35.97%

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[illegible]

[illegible]

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			2019	2018
			3,287.65	
			129,737.16	117,430.61

		2019	2018
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		2019	2018
		1,000.00	3,500.00
		0.00	2,309.21
		0.00	100.00
		0.00	3,951.83
		1,302.56	4,643.02
		4,430.03	3,667.33
		609.03	657.18
		24.45	888.48
		0.00	0.00
		1,812.61	2,817.70
		37.66	132.20
		0.00	76.83
		793.49	438.26
	()	0.00	16.62
		0.00	48.82
		12.22	0.00

		2019	2018
		373.34	2.00
		126.37	3,103.08
		2.36	0.00
		0.50	0.00
	-	12,506.73	27,702.75

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2020 3

4.7				2019.12.03- 2021.12.3
-	-		99,964.01	-

2020 3

2020 3

			(/)	2020 3 31	
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			(/)	2020 3 31	
	I2009	289,000	607.32	572.5	
	J2005	50,800	1,867.26	1,775	
	J2009	86,200	1,834.82	1,701	
	Ni2005	208	107,520.96	92,640	
	HC2005	1,250	3,485.00	3,256	

6-78 2020 3

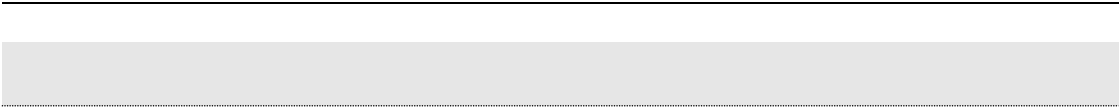
		20,000	2020/2/11	2020/5/12
		40,000	2020/2/11	2020/5/12

6-79 2020 3

1			5,500.00	100%	100%
2			2,000.00	100%	100%
3			150.00	100%	100%
4			1,000.00	100%	100%
5	JinTouCapitalLimited		5.00	100%	100%
6	FID (HK)Limited		0.0001	100%	100%
7			300.00	100%	100%
8			200.00 0.01	100%	100%
9	PT NISCO JINTENG STEE		2,200.00	100%	100%
10	Koller Beteiligungs GmbH		5.00	84.5%	84.5%
11	PT.KINTENG NEW ENERGY RESOURCES INDONESIA		8,000,000	65%	65%

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1		210,000.00	199,955.73	10,044.27
2		212,000.00	89,173.64	122,826.36
3		242,000.00	54,085.00	187,915.00
4		100,000.00	62,801.49	37,198.51
5		230,000.00	887.25	229,112.75
6		100,000.00	80,000.00	20,000.00
7		150,000.00	69,979.00	80,021.00
8		50,000.00	14,770.00	35,230.00
9		128,000.00	35,395.37	92,604.63

2020	1-9
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%

		2020 1-9		2019		2018		2017	
		1,517,179.59	39.41	2,041,530.36	42.69	1,946,600.24	44.72	1,595,092.66	

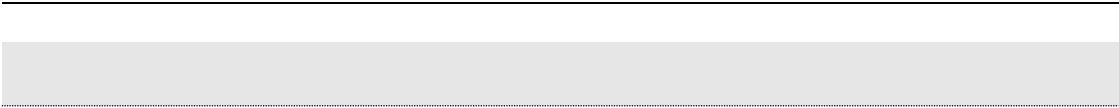
		3,412,398.76	100.00	4,151,571.05	100.00	3,478,613.79	100.00	3,139,736.29	100.00
		437,255.14	100.00	631,052.99	100.00	874,008.53	100.00	611,733.87	100.00
		11.36		13.19		20.08		16.31	

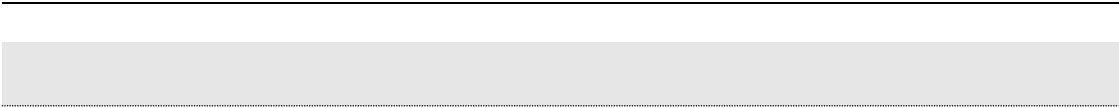
	2020	2019	
	2020	2019	

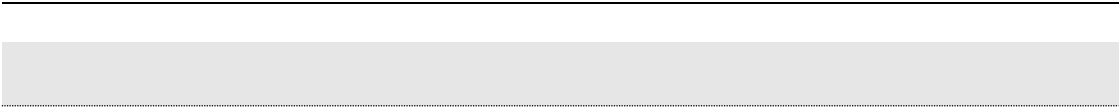
	70,000	44,874	25,126
	212,000	79,623	132,377
	31,000	15,757	15,243

	2020	2019	2018
	531.23	479.70	436.47
(%)	10.74	9.91	16.08
	500.00	443.28	379.61
	38.61	40.56	60.38
(%)	-4.81	-32.83	61.52
	38.79	39.02	59.10
(%)	-0.59	-33.98	63.46
	31.88	33.65	47.41

	2020	2019	2018
	219.40	180.85	162.57
	191.40	190.17	198.75
	18.17	20.57	20.19
	479.06		



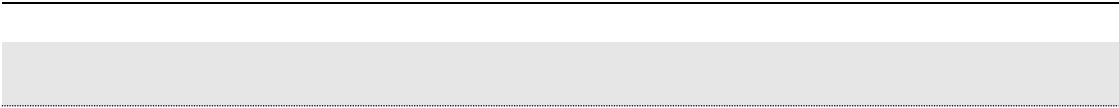


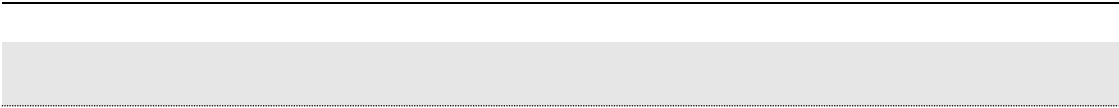


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0755-88026221

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025-86775901

025-86776307

210000

1555 A 103 K-22

021-63326661

17 2 0201 3 0301 4 0401

大

010-57896722 010-57896516

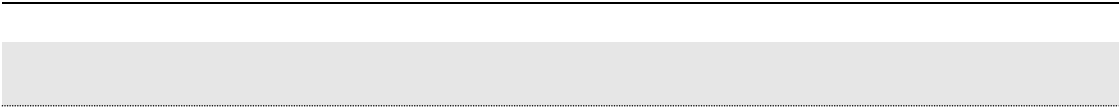
010-57896726

7088

0755-88026189

0755-88026221

518000



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4 2021

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0755-88026221

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025-86775901

（本页无正文，为《南京钢铁股份有限公司 2021 年度第一期超短期融资券募集说明书》之盖章页）

南京钢铁股份有限公司

2021 年 4 月 25 日

