

600282

2022



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<http://www.sse.com.cn/>

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10 2.5

2022

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	025-57072073	025-57072073
	nggf@600282.net	nggf@600282.net

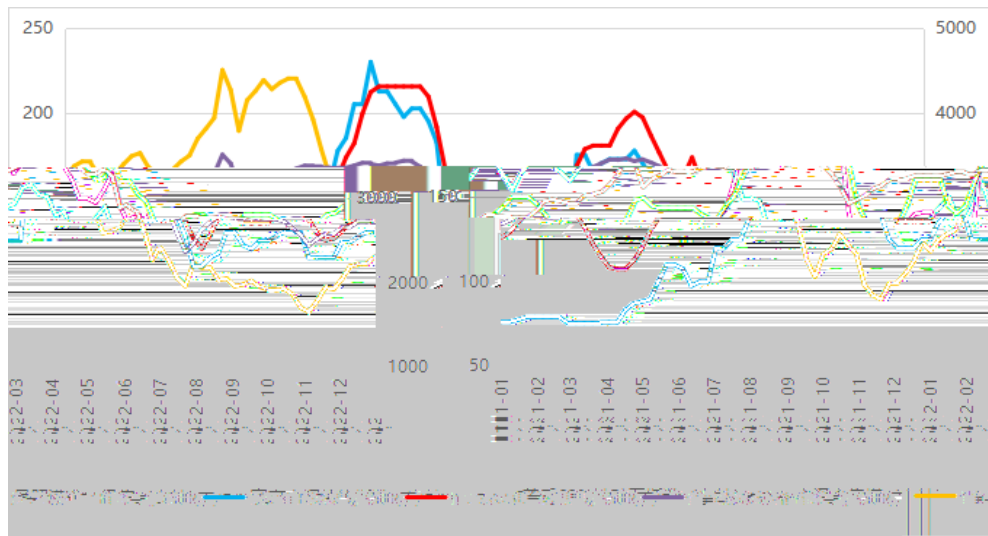
2

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IMF 2022 3.4%

2

121.02 3.0% 2022 5.1%
9.4% 9.1% 10.0%



2021-2022

62%

wind

mysteel I

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CVC Corporate Venture Capital

产业地图



2

1 “ ”

a

先进钢铁材料科目	公司产品明细
3.1.1 先进制造基础零部件用钢制造	高强度钢、弹簧钢、轴承钢、特种合金钢、渗碳钢、易切钢、耐磨钢、高速钢
3.1.2 高技术船舶及海洋工程用钢加工	质钢 窄公差系列钢、超超高海工钢、止裂钢、低碳低氢钢、大线能量焊接用钢、锚链钢
3.1.3 先进轨道交通用钢加工	轻轨车轴、轻轨车轴、轻轨车轴、轻轨车轴、轻轨车轴、轻轨车轴、轻轨车轴、轻轨车轴
3.1.5 能源用钢加工	核电钢、风电钢、锅炉板及螺旋、水电钢
3.1.6 石化装备用钢加工	管线钢、钻具用钢
3.1.7 压力容器用钢加工	超低温用镍系钢、超低温螺纹钢、石油储罐、特殊容
3.1.8 功能复合化建筑用钢加工	高等级桥梁钢、二衬钢桥梁钢、合金焊丝、大线能量焊 抗延迟断裂螺栓
3.1.9 工程、矿山及农业机械用钢加工	高强（含超高强）钢板、耐磨钢板
3.1.10 复合材料制造	特种复合板

b

5 / 20

5500m³ LPG/NH₃/VCM

LNG

100mm

100mm

100mm API 2H-50
PCTC

250

45%
CRCC

S355J2W
Q460NE

160km

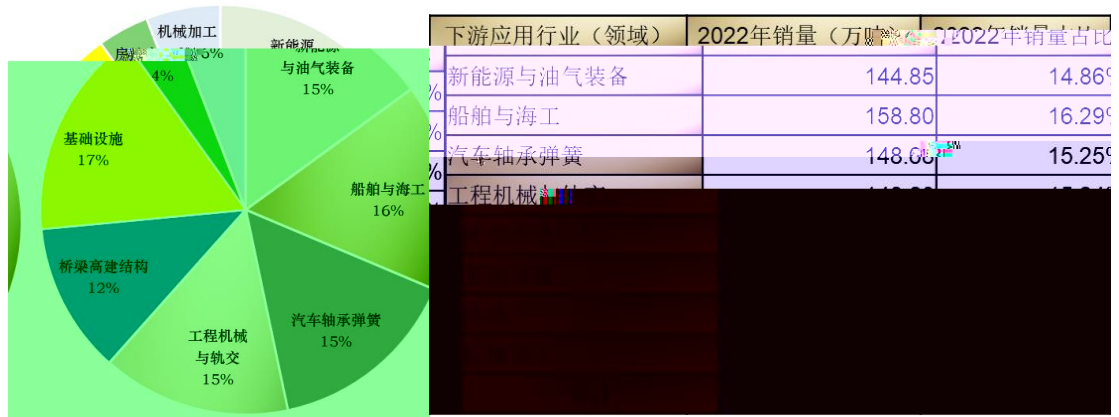
Q1100E 2,600

3.22

162%

Q345-Q420qEHW

10.9 12.9



B

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2000

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53.57%

350,697,394

94.17%

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18.59% 3.07 14.22 32.36% 4.07
12.89%

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AI

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“ C2M ”

C2M

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JIT+C2M

2022 7

C

2 “ ”
650

260 390

650

260

1# 2# 3# 4#
9.18 2,144.57
390

29.79

2# 1



68% 90

3 CVC

5,000
4.01%
2018 4 5,000
2.64%

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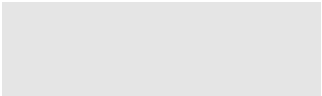
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650

3

3.1 3

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3.2

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	1-3	4-6	7-9	10-12
	17,313,043,177.97	18,281,606,660.09	17,049,884,025.33	18,022,389,980.67
	749,339,930.16	815,701,957.88	511,855,271.16	84,569,361.10
	801,628,444.63	682,833,995.43	451,498,655.96	93,235,385.66
	532,834,205.24	1,514,060,710.31	429,352,969.22	1,276,273,370.72

□ √

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4.1

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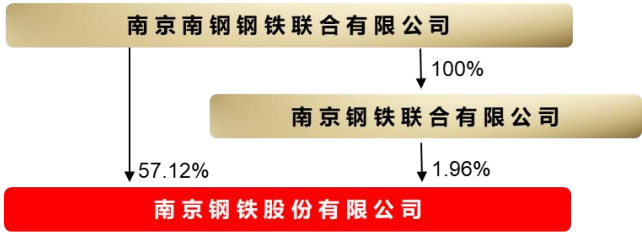
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					86,997		
					84,151		
10							
			(%)				
	+14,539,819	3,522,419,593	57.12	1,698,163,773		0	
	+173,043,009	173,043,009	2.81	0		0	
	+3,294,108	125,506,289	2.04	0		0	
	+122,642,700	122,642,700	1.99	0		0	

	-131,070,098	115,835,365	1.88	0		0	
	+75,223,123	106,149,572	1.72	0		0	
	-10,865,600	49,383,866	0.80	0		0	
	+38,462,400	38,462,400	0.62	0		0	
	-7,457,600	28,728,300	0.47	0		0	

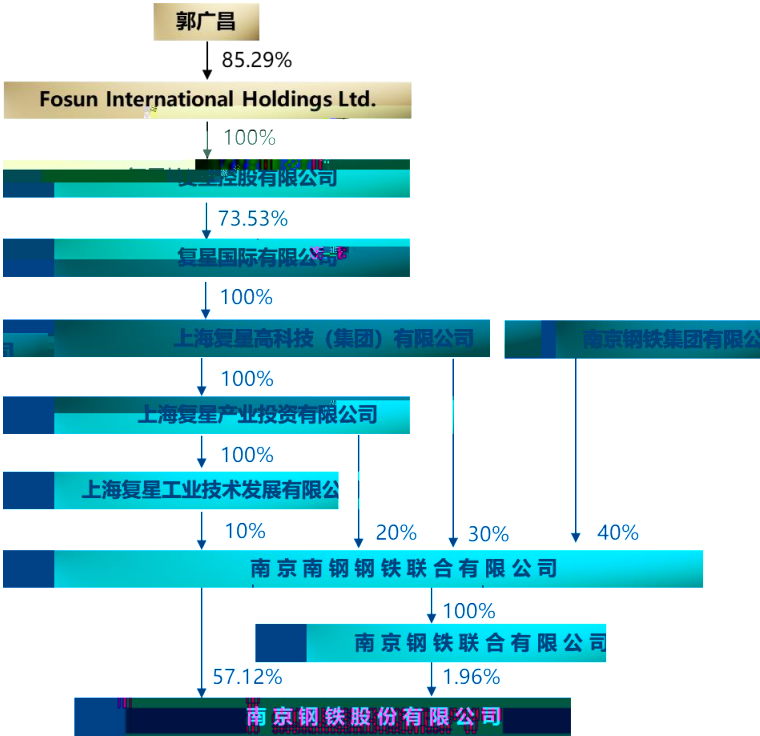
4.2

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4.3

√ □



4.4

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5.1

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2019	19 MTN001	101900053.IB	2022-01-18	0	5.50
2019	19 MTN002	101901664.IB	2022-12-05	0	5.35
2020	20 MTN001	102001076.IB	2023-05-27	500,000,000	4.59

2019	
2019	
2020	

☐ ☒

5.2

2

☒ ☐

	2022	2021	%
%	58.83	53.06	5.77
	2,029,196,481.68	3,689,835,472.71	-45.01
EBITDA	19.82%	39.94%	20.12

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“ ” “ ”

53.57%

350,697,394

94.17%

650