

2022

2017

2

1

	100,300,286.19
	6,676.03
	20,965,449.76
	123,362,288.99
	195,000,000.00
	16,539,736.41
	16,539,736.41

2022 12 31

211,539,736.41

2

1

2017 9 26

2017

10 20

2018 10 22

2018 10 26

2022

2022 12 31

		93070078801400000013	3,275,940.65

		93070078801700000016	7,308,665.33
		93070078801700000075	5,955,130.43
			16,539,736.41

2022 12 31

1 2022

2022

2022

2021 12 15 2021 12 31

2021

3

12

2023 1 19

2023

2023

3

2

2022

1			21JG6435 3 B	12,000.00		2021-10-14	2022-01-14	3.2%	96.00
2			21JG6435 3 B	10,000.00		2021-10-14	2022-01-14	3.2%	80.00

3

21JG6595 3
30] TJ ET Q^B EMC Q q Q EM140.9 .87 544 48.75 Tm 0 g Y J J ì21JG65508T Q EMC /P <14039 20.27

12			22JG3525 B 1	2,000.00		2022-04-26	2022-05-27	3.1%	5.17
13			22JG3525 B 1	1,500.00		2022-04-26	2022-05-27	3.1%	3.88
14			22JG3593 B 3	2,000.00		2022-06-01	2022-09-02	3.05%	16.25
15			22JG3593 B 3	1,000.00		2022-06-01	2022-09-02	3.05%	8.13
16			22JG3525 (1 B	2,000.00		2022-06-01	2022-07-04	3.15%	5.51
17			22JG3649 B 3	7,000.00		2022-06-30	2022-09-30	3.05%	56.24
18			22JG3647 B 1	2,000.00		2022-06-30	2022-08-01	3.05%	5.08
19			22JG3647 B 1	2,000.00		2022-06-30	2022-08-01	3.05%	5.08
20			22JG3649 B 3	6,000.00		2022-06-30	2022-09-30	3.05%	48.21
21			22JG3710 B 1	1,200.00		2022-08-04	2022-09-05	2.95%	2.95

22

22JG3710
B 1

26			22JG3786 B 1	2,500.00		2022-09-15	2022-10-17	2.9%	6.24
27			22JG3822 B 1	7,500.00		2022-10-14	2022-11-17	2.9%	19.38
28			22JG3822 B 1	6,500.00		2022-10-14	2022-11-17	2.9%	16.79
29			22JG8148	500.00		2022-11-29	2023-01-04	2.8%	1
30			22JG8148	10,200.00		2022-11-29	2023-01-04	2.8%	2
31			22JG8148	8,800.00		2022-11-29	2023-01-04	2.8%	3

1

2023

1

4

1.40

2

2023

1

4

28.56

3

2023

1

4

24.64

2022

12

31

19,500

2022

591.89

2022

2022

2022

2018 8 17 2018 9 5
2018

122,745.37

2019 10 11 2019 10 29
2019

69,045.37

2022

2022

2022

2

1

2022

				178,762.00							10,030.03	
				122,745.37							169,154.32	
				68.66%								
				(1)		(2)	(3) (2)-(1)	% (4) (2)-(1)				
		125,162.00	—	—	—	—	—	—		—		
		53,600.00	53,130.81	53,130.81	—	53,130.81	—	100.00%		—		
		—	35,700.00	35,700.00	3,369.51	30,769.18	-4,930.82	86.19%	2020	—		
		—	18,000.00	18,000.00	1,053.49	18,107.42	107.42	100.60%	2020	—		
		—	16,600.00	16,600.00	572.76	11,265.99	-5,334.01	67.87%	2020	—		
		—	7,900.00	7,900.00	698.46	6,894.70	-1,005.30	87.27%	2020	—		
		—	21,500.00	21,500.00	979.02	21,781.35	281.35	101.31%	2022	—		
		—	8,500.00	8,500.00	1,964.85	7,833.88	-666.12	92.16%	2022	—		
		—	16,500.00	16,500.00	1,391.93	12,627.61	-3,872.39	76.53%	2022	—		

1
2

（本页无正文，为《国泰君安证券股份有限公司关于南京钢铁股份有限公司 2022 年度募集资金存放和实际使用情况的专项核查意见》之签章页）

保荐代表人：



张 翼



俞君钦

国泰君安证券股份有限公司

2023 年 3 月 28 日

