

600282



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		2019 5 7
		2019 12 17
		2019 8 31
		2017 2018 2019
		2018 2019
		2020 3 20 166
26		26 — 2018
54		[2016]54
A		
		A

<http://www.sse.com.cn>

“ ”

38.72%

38.72%

458,504.22

2019 5 7

2019 6 11

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2019 12 17

	3.39 /	3.00 /
	38.72% 38.72%	38.72% 93.30% 2019 12 6

1

2016

6

2019 5 8

2019 11 7 6

2

93.30%

2019 02395

2019 02398

2019 0729

2019 1656

	1,265,830.45	39,057.81	3.09%
	2,470,790.68	77,861.02	3.15%
	1,025,146.97	33,702.05	3.29%
	3,411,667.93	113,018.73	3.31%

20%

12

2018	12	19	2018	
127,103.26				
100%		32,207.09		
		159,310.34		
	33.51%	8.49%		
2019	5	5		670
		7.5292	5,044.56	
		47.85%		
				164,354.90

2017

	1,245,305.63	3,773,544.43	33.00%	
	770,497.08	3,760,066.41	20.49%	
	622,859.12	1,157,526.62	53.81%	

1

= ∑ MAX

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2

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3

= ∑ MAX

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“ ”

36

38.72% 38.72%

A 1.00

38.72%

38.72%

1

2019 8 31

2019 0729

2019 0730

	100%	100%				
	A	B	C=B-A	D=C/A		
	795,505.61	1,265,830.45	470,324.84	59.12%	38.72%	490,129.55
	159,006.49	163,819.34	4,812.86	3.03%	38.72%	63,430.85
	954,512.10	1,429,649.79	475,137.70	49.78%	-	553,560.40

1

2

=

100%

×

2019 02397

2019 8 31

1,184,153.46

245,496.33

20.73%

38.72%

553,560.40

2

2019 02397

2019 8 31

1,184,153.46

38.72% 458,504.22

553,560.40

95,056.18

3

1

38.72%

2017

2017

2019

30

6%

30.97%

38.72%

2017

2017

2016 9 30

593,710.62

1.00

2016 9 30

592,378.50

2017

38.72%

2

		PE	PB
		10.35	1.88
		8.10	1.56
		7.99	1.38
		3.43	1.31
		7.47	1.53

		PE	PB
000717.SZ		3.42	1.83
600231.SH		6.67	1.07
600282.SH		3.82	1.00
600307.SH		11.64	1.21
601003.SH		3.16	1.38
		5.74	1.30
	2019 8 31	10.78	1.21
	2019 12 31	7.23	1.12
	2019 8 31	8.94	1.00
	2019 12 31	5.99	0.93

1

2

$$\frac{=2019 \quad 8 \quad 31}{=2019 \quad 8 \quad 31} \quad \frac{/2018}{/2018 \quad 12 \quad 31}$$

3 1

$$\frac{2019 \quad 8 \quad 31}{\div \quad 2019 \quad 12 \quad 31} = \frac{2019 \quad 8 \quad 31}{\div 8 \times 12} = \frac{2019 \quad 8 \quad 31}{2019 \quad 8 \quad 31}$$

$\div 2019$

2

$$\frac{2019 \quad 8 \quad 31}{\div \quad 2019 \quad 8} = \frac{2019 \quad 8 \quad 31}{2019 \quad 12 \quad 31} = \frac{2019 \quad 8 \quad 31}{2019 \quad 8 \quad 31} \quad \div 2019$$

2017

38.72%

2017

1

90%
 20 60 120
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20 60 120

/

		90%
20	3.33	3.00
60	3.24	2.92
120	3.26	2.94

90%

20

90% 3.00 /

2020 3 24 2019
 10 3.00
 2019 2019
 2.70 /

458,504.22

= /

2019

2.70 /

169,816.3773

36

6

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6

6

2019 0729

2019 0730

	100%	100%				
	A	B	C=B-A	D=C/A		
	795,505.61	1,265,830.45	470,324.84	59.12%	38.72%	490,129.55
	159,006.49	163,819.34	4,812.86	3.03%	38.72%	63,430.85
	954,512.10	1,429,649.79	475,137.70	49.78%	-	553,560.40

1

2

=

100%

×

2019 02397

2019 8 31

1,184,153.46

245,496.33

20.73%

2019

12 31

		%		%
	1,795,351,958	40.53	3,493,515,731	57.01
	121,167,491	2.74	121,167,491	1.98
	1,916,519,449	43.27	3,614,683,222	58.99
	2,512,949,008	56.73	2,512,949,008	41.01
	4,429,468,457	100.00	6,127,632,230	100.00

10%

2020 00337

2018 2019

	2019 12 31 /2019	2018 12 31 /2018		
	4,362,051.35	4,362,051.35	4,119,458.60	4,119,458.60
	2,168,949.71	2,168,949.71	2,138,456.87	2,138,456.87
	2,193,101.64	2,193,101.64	1,981,001.72	1,981,001.72
	1,677,678.94	2,175,957.04	1,537,895.11	1,967,613.05
	4,797,048.31	4,797,048.31	4,364,678.89	4,364,678.89
	405,604.89	405,604.89	603,818.63	603,818.63
	336,485.52	336,485.52	474,089.09	474,089.09
	260,622.44	334,933.70	400,819.22	472,489.65
/	0.5888	0.5469	0.9078	0.7729

2019

2018

2018 2019

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1

38.72%

54

6%

38.72%

2010

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2020 00445

95,606.20

177,349.32 197,627.79

2017-2019

20,033.83

73,269.87

75,863.08

2

2018

2019

0.9078

/ 0.5888 / 0.7729 / 0.5469 /

2017

2010

(2018-2020

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1

2

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2020

38.72%

38.72%

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		3 /
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2018 12

2018-2020

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2018-2020

30% ”

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<http://www.sse.com.cn>

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2019

5 5

2020

60% 2025 80%

2020

2019 12 31

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		2018		2019		
0.9078	/	0.5888	/	0.7729	/	0.5469

2017

2008

2015

-24.32

2015

2016

82.61%

80.19%

2016

10

[2016]54

54

2017 3

30

7.5

61.28%

30.97%

7.75%

80.19%

2016

12 31

70.79%

2017

3

31

2018	4	2017	12	31
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61.28%

30.97% 7.75%

2019 11

30.97%

30.97%

38.72%

38.72%

2016

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2017

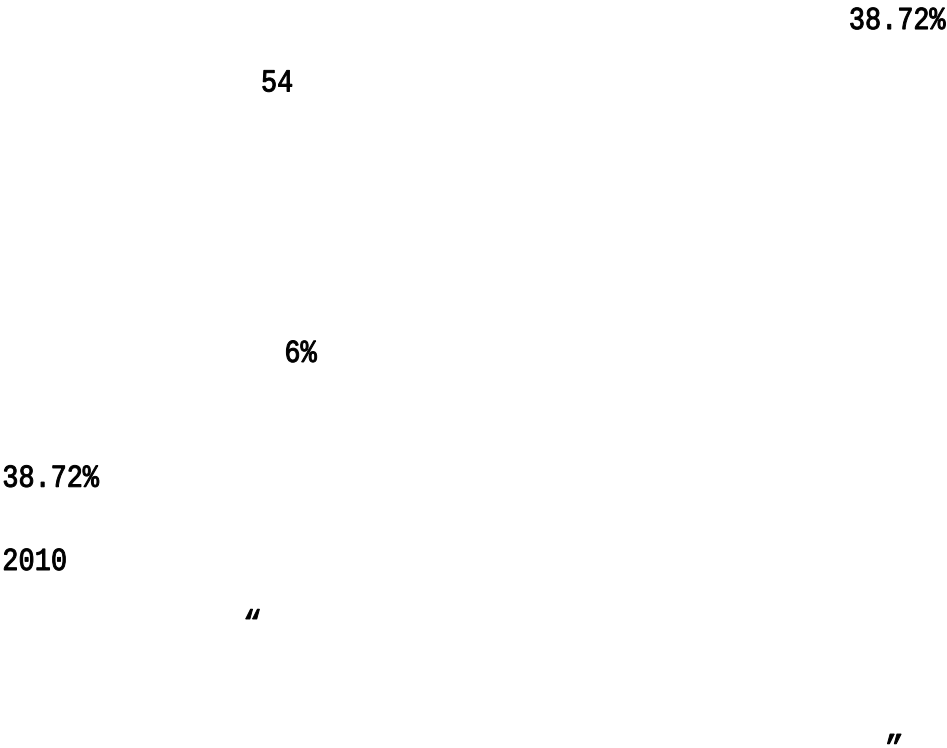
2017

2017

320,034.94

2016

80.19%



2017

2017

1

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4

2020

38.72%

38.72%

38.72%38.72%

A1.00

38.72%38.72%

1

2019831

2019072920190730

	100%	100%				
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	A	B	C=B-A	D=C/A		
	795,505.61	1,265,830.45	470,324.84	59.12%	38.72%	490,129.55
	159,006.49	163,819.34	4,812.86	3.03%	38.72%	63,430.85
	954,512.10	1,429,649.79	475,137.70	49.78%	-	553,560.40

1
2 = 100% ×
2019 02397

2019 8 31
1,184,153.46
245,496.33 20.73%
38.72% 553,560.40

2
2019 02397

2019 8 31
1,184,153.46
38.72% 458,504.22
553,560.40 95,056.18

3

1

38.72% 2017
2017

2019
30 6%
30.97%
38.72%

2017

2017

2016 9 30

593,710.62

1.00

2016 9 30

592,378.50

2017

38.72%

2

		PE	PB
		10.35	1.88
		8.10	1.56
		7.99	1.38
		3.43	1.31
		7.47	1.53
		PE	PB
000717.SZ		3.42	1.83
600231.SH		6.67	1.07
600282.SH		3.82	1.00
600307.SH		11.64	1.21
601003.SH		3.16	1.38
		5.74	1.30

	2019 8 31	10.78	1.21
	2019 12 31	7.23	1.12
	2019 8 31	8.94	1.00
	2019 12 31	5.99	0.93

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2

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=2019 8 31 /2018 12 31

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2019 8 31 = 2019 8 31
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2019 12 31 = 2019 8 31
÷ 2019

2

2019 8 31 = 2019 8 31
÷ 2019 8
2019 12 31 = 2019 8 31 ÷ 2019

2017

38.72% 2017

1

90%

20 60 120

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/

20

60

120

/

		90%
20	3.33	3.00
60	3.24	2.92
120	3.26	2.94

90%

20

90% 3.00 /

2020 3 24

2019

10

3.00

2019

2019

2.70 /

458,504.22

=

/

2019

2.70 /

169,816.3773

36

6

20

6

6

60

12

2018 12 19 2018

127,103.26

100% 32,207.09

159,310.34

33.51% 8.49%

2019 5 5

670

7.5292 5,044.56

47.85%

1

1

2018 12 19

127,103.26

589,828,896.75

“ ” 100%

32,207.09

149,458,570.28

33.5090%

8.4910%

42%

“ + ” “ ”

2017 2018 1-9

	2018 9 30	2017 12 31
	238,064.05	184,306.77
	97,122.71	94,626.53
	2018 1-9	2017
	33,829.59	40,864.86
	8,628.57	10,196.73

2017

2018 1-9

1

127,103.26

589,828,896.75

2.154917 /

100%

2018 366

100%

32,207.09

149,458,570.28

2.154917 /

33.5090%

8.4910%

9 30

220,059.17

137,101.38

165.27%

	100%	100%		
	A	B	C=B-A	D=C/A
	82,957.79	220,059.17	137,101.38	165.27%

100%

220,000

1,020,920,787.81

2.154917

2

100%

100%

100%

2018

366

2018 9 30

32,207.09

16,410.19

103.88%

	100%	100%		
	A	B	C=B-A	D=C/A
	15,796.89	32,207.09	16,410.19	103.88%

100%

32,207.09

2018 12 1

2018 12 19 2018

2018 12 19

100%

2019 1 24

41000002201901240008

2018 12

42.00%

127,103.26

100% 32,207.09

1

100%

15,758.47

32,207.09

16,448.62

2018

2 159,310.35

127,103.26 100% 32,207.09

3 2019 21,401.86

43.80% 2019

7,617.58

2

2019 5 5

Koller Beteiligungs

Holding GmbH & Co.KG

“ Koller ”

670

670

730

1,400

47.86%

2017 12 2018 4

3,600

Koller

Koller

2018 2019 1-3

	2019 3 31	2018 12 31
	14,079.16	12,617.35
	5,441.86	5,783.48
	2019 1-3	2018
	4.30	191.11

	-325.74	-31.72
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Koller

Koller

1

670

670

1 / 47.86%

Koller Beteiligungs Holding GmH & Co.KG 52.14%

2

3

670

47.86%

3

2017 12 2018 4 3,600

670

670

1 /

Koller

2019 5 5

Koller

47.86%

2019 5 17

320100000201905170135

2019 5

47.86%

670

5,044.56

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5,044.56

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2019

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-405.18 IATF16949
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38.72%

2017

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2017

164,354.90

2017

	1,245,305.63	3,773,544.43	33.00%	
	770,497.08	3,760,066.41	20.49%	
	622,859.12	1,157,526.62	53.81%	

1 = $\sum$ MAX *

2 = $\sum$ *

3 = $\sum$ MAX *

“ ”

2019

12 31

		%		%
	1,795,351,958	40.53	3,493,515,731	57.01
	121,167,491	2.74	121,167,491	1.98
	1,916,519,449	43.27	3,614,683,222	58.99
	2,512,949,008	56.73	2,512,949,008	41.01
	4,429,468,457	100.00	6,127,632,230	100.00

10%

2020 00337

2018 2019

	2019 12 31 /2019	2018 12 31 /2018
--	------------------	------------------

	4,362,051.35	4,362,051.35	4,119,458.60	4,119,458.60
	2,168,949.71	2,168,949.71	2,138,456.87	2,138,456.87
	2,193,101.64	2,193,101.64	1,981,001.72	1,981,001.72
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	4,797,048.31	4,797,048.31	4,364,678.89	4,364,678.89
	405,604.89	405,604.89	603,818.63	603,818.63
	336,485.52	336,485.52	474,089.09	474,089.09
	260,622.44	334,933.70	400,819.22	472,489.65
/	0.5888	0.5469	0.9078	0.7729

2018

2019

1

1

38.72%

54

6%

38.72%

2010

“

”

2017

2

3

2020 00445

95,606.20

177,349.32 197,627.79

2017-2019 20,033.83 73,269.87

75,863.08

2

2018 2019 0.9078
/ 0.5888 / 0.7729 / 0.5469 /

2017

2010

(2018-2020

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（此页无正文，为《南京钢铁股份有限公司发行股份及购买资产暨关联交易报告书（草案）摘要》之签章页）

南京钢铁股份有限公司

2020年4月27日